

GP & SPECIALIST

COMMON QUESTIONS

"I already have my affairs in order. What else can Affluens360 do for me?"

"I already have my property assets, what else can I do?"

"I pay high rate tax, how could I structure & derive optimal tax efficiency & asset protection?"

"How do I build a legacy for my family?"

Affluens360 One Lens Advice Program

Our One Lens Advice Program ensures better tax & investment outcomes by partnering you with both a private wealth adviser & in-house accountant. Together, their advisory & strategic expertise will help you achieve your life & retirement goals.

We take time so that you can have yours

Our experience shows that many Specialists struggle with work-life-balance . By partnering with us, you'll have the confidence that your financial affairs are taken care of every step of the way. You'll have a sound strategy, true peace of mind & time to spend with your family doing the things you love.

We can help you in the following areas:

- Accounting, Tax & Advisory Services
- Superannuation including Self-managed Super Funds
- Investment Management
- Retirement Planning & Capital Preservation
- Estate Planning
- Personal Insurance
- Debt Management

GET IN TOUCH! BOOK A TIME WITH ONE OF OUR ADVISERS.

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